

Announcement

The Slovak Republic, rated A+ (stable) by S&P / A1 (stable) by Moody's / A+ (stable) by Fitch, has mandated HSBC, SG CIB, Tatra Banka (RZB Group) and Unicredit Bank Slovakia as lead managers for its forthcoming 15 year Euro-denominated benchmark issue. The Issue will be governed by Slovak law and listed on Bratislava Stock Exchange. The transaction will be launched in the near future, subject to market conditions. ICMA / FSA stabilisation applies.